



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA);
PHONES : +91 33 2301-1600. FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94357

December 31, 2020

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
PhirozeJeeJeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR- Non Convertible Debentures ISIN no- INE059B07021

Dear Sir,

This is to inform you that interest and principal due and payable on December 31, 2020 on the NCDs will not be paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis as per following details:

(a) Interest due and payable on December 31 2020

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2020
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series II ISIN No - INE059B07039
4.	Number of investors in the security as on date of default	2
5.	Date of default	31.12.2020
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon:10.75% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures



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ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 8375 / 8376 / 8377 / 8378 / 8379 / 8380 / 8381 / 8382 / 8383 / 8384 / 8385 / 8386 / 8387 / 8388 / 8389 / 8390 / 8391 / 8392 / 8393 / 8394 / 8395 / 8396 / 8397 / 8398 / 8399 / 8400 / (033) 2252-7595
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLI" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2646-5869
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057

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7.	Current default amount (Amount in Rs.Crores)	Rs. 5.10 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.40 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Rs.50 Crores
10.	Any other details	N.A.

(b) Principal redemption due on December 05, 2020

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	31.12.2020
3.	Nature of obligation/ Type of instrument	Part-Principal redemption on Non-Convertible Debentures Series -II
4.	Number of investors in the security as on date of default	2
5.	Date of default	31.12.2020
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 31.12.2012 Coupon: 10.75% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs. 12.00 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.40 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Rs.50 Crores
10.	Any other details	N.A.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Yours faithfully,

For Simplex Infrastructures Limited


B.L. Bajoria
Sr.V.P.& Company Secretary

