



AN ISO 9001 : 2015
certified company

SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

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PHONES : +91 33 2301-1600, FAX : +91 33 2289-1468
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfra.com
CIN No. L45209 WB 1924 PLC 004969

Ref No. 01/CS/SE/DEB/001/94210

June 29, 2020

The Secretary
BSE Limited
1st Floor, New Trade Ring
Rotunda Building
PhirozeJeeJeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Intimation pursuant to Regulation 51(2) of LODR

Dear Sir,

This is to inform you that interest and principal due and payable on June 29, 2020 on the NCDs will not be paid to the debenture holders as the Company is currently facing short-term temporary liquidity crisis due to substantial locking of funds in receivables, as per following details:

(a) Interest due and payable on June 29 2020

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	29.06.2020
3.	Nature of obligation/ Type of instrument	Annual interest payment on Non-Convertible Debentures Series I ISIN No - INE059B07013
4.	Number of investors in the security as on date of default	3
5.	Date of default	29.06.2020
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 29.06.2012 Coupon: 11.00% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures



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7.	Current default amount (Amount in Rs.Crores)	Rs. 5.47 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.45Crores
9.	Total amount of Securities issued (in Rs.Crores)	Total Amt Issued Rs.75 Crores (Rs. 30.00 crores paid on 29.06.2019 by exercising Put option). Outstanding as on 29.06.2020 Rs. 45.00 crores)
10.	Any other details	N.A.

(b) Principal redemption due on June 29, 2020

Sr.No.	Type of Disclosure	Details
1.	Name of the Listed Entity	Simplex Infrastructures Limited
2.	Date of making the disclosure	29.06.2020
3.	Nature of obligation/ Type of instrument	Part-Principal redemption on Non-Convertible Debentures Series I
4.	Number of investors in the security as on date of default	3
5.	Date of default	29.06.2020
6.	Details of obligation (tenure, coupon, secured/unsecured etc)	Tenure: 10 years from the date of allotment i.e. 29.06.2012 Coupon: 11.00% p.a. Principal Payment Terms: At the end of 8th year 30%, end of 9th year 30% and end of 10th year 40% Secured Non-Convertible Debentures
7.	Current default amount (Amount in Rs.Crores)	Rs. 13.50 Crores
8.	Gross principal amount on which the default above has occurred (in Rs. Crore)	Rs.45 Crores
9.	Total amount of Securities issued (in Rs.Crores)	Total Amt Issued Rs.75 Crores (Rs. 30.00 crores paid on 29.06.2019 by exercising Put option). Outstanding as on 29.06.2020 Rs. 45.00 crores)
10.	Any other details	N.A.

The above disclosure is being made pursuant to the provisions of Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Yours faithfully,
For Simplex Infrastructures Limited


B.L. Bajoria
Sr.V.P.& Company Secretary

